

NCADD is dedicated to promoting prevention, treatment, and recovery from substance use disorders nationwide. Your gift strengthens families, communities, and organizations by expanding access to education, advocacy, and resources. One of the most tax-smart ways to support NCADD is by donating appreciated securities such as stocks, bonds, or mutual funds.

Tax-Smart Giving Benefits

Avoid capital gains taxes on appreciated securities

Claim a charitable deduction for the full fair market value

Increase your impact without increasing your costs

How It Works

If held electronically: Request transfer instructions and work with your financial advisor.

If held as paper certificates: Mail the unsigned certificates in one registered envelope and the signed stock power forms in another (forms available from your bank or broker).

Your securities will then be credited to NCADD.

How Gifts Are Valued

Stocks & Bonds: valued at the average of the high and low price on the transfer date.

Mutual Funds: valued at the closing market price (Net Asset Value, NAV).

Example of Impact

You purchased stock for \$2,000, now worth \$10,000.

If sold first

\$1,200 in capital gains tax, only \$8,800 left to donate.

If gifted directly to NCADD

No tax owed plus full \$10,000 charitable deduction.

***More savings for you.
More support for NCADD.***

Your Legacy of Support

A gift of appreciated securities is a powerful way to sustain NCADD's mission and extend your legacy of supporting prevention, treatment, and recovery.

Contact us to start the process today!

Important Note

Because of privacy laws, NCADD may not always know the source of your transfer unless you notify us directly. Please contact us before making your gift to ensure it is properly credited.